

ORTIN GLOBAL LIMITED

Registered Office: D. No. 1-8-305, Ground Floor, Chikkadpally, Musheerabad (Delivery), Hyderabad, Telangana 500020, India
Tel. No. + 91- 9052011118 | E-mail: info@ortinlabsindia.com | Website: www.ortinlabsindia.com | CIN: L68200TG1986PLC006885

PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT AND DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKE-OVERS) REGULATIONS, 2011

This Pre-Offer Advertisement and Corrigendum to the Public Announcement and Detailed Public Statement is issued by Rarever Financial Advisors Private Limited (**Manager to the Offer**), for and on behalf of Mr. Parveen Satija, Acquirer pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (**"SEBI (SAST) Regulations"**), in respect of the Open Offer to acquire **21,14,162 (Twenty One Lakhs Fourteen Thousand One Hundred Sixty-Two only)** Equity Shares of face value of ₹ 10/- (Rupees Ten) each ("Offer Shares") at a price of ₹ 14.65/- (Rupees Fourteen and Sixty Five Paise Only) each payable in cash, representing 26.00% of the fully paid up equity share capital and voting capital of the Ortin Global Limited ("Target Company") in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") ("Open Offer" / "Offer") from the public shareholders of the Target Company. The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made on February 17, 2026 in Financial Express (English), Neti Telugu Patrika (Telugu), Pratahkal (Marathi) and Jansatta (Hindi).

Shareholders of the Target Company are requested to kindly note the following:

- Offer Price:** The Offer is being made at a Price of ₹ 14.65/- (Rupees Rupees Fourteen and Sixty Five Paise Only) per Equity Share, payable in cash and there has been no revision in the Offer Price.
For further details relating to the Offer Price, please refer to paragraph 7 (Justification of Offer Price) beginning on page no. 22 point no 7.1 of the LOF.
- Recommendations of the Committee of Independent Directors:** A Committee of Independent Directors of the TC ("IDC") published its recommendation on the offer on June 3, 2026, in 1. Financial Express (English), Pratahkal (Marathi), Neti Telugu Patrika (Telugu) and Jansatta (Hindi). The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations, 2011. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI Takeover Regulations.
- The Letter of Offer ("LoF") was mailed on May 27, 2026, to all the Public Shareholders of the Target Company, who's E-Mails IDs are registered and physical copies were dispatched on May 29, 2026 to all the Public Shareholders of the Target Company who are holding Physical Equity Shares and non-email registered shareholders as appeared in its Register of Members on May 21, 2026. (**Identified Date**).
- Please note that a copy of the LOF (which includes the Form of Acceptance) is also available on the websites of SEBI (www.sebi.gov.in), the Target Company (www.ortinlabsindia.com), the Registrar to the Offer (www.bigshareonline.com), the Manager to the Offer (www.rarever.in) and BSE (www.bseindia.com), from which the Public Shareholders can download/print the same.
- There has been no merger/ de-merger or spin-off in the Target Company during the past three years.
- Instructions for Public Shareholders:

A. In case of Equity Shares are held in Physical Form:

The Public Shareholders who are holding Physical Equity Shares and intend to participate in the Open Offer shall approach the seller broker. The seller broker should place bids on the Designated Stock Exchange platform with relevant details as mentioned on physical shares certificate (s). The selling broker shall print TRS generated by the exchange bidding system. TRS will contain the details of the order submitted folio no., certificate no., Dist.no., the number of Equity Shares etc. and such Equity Shareholders should note that the Physical Equity Shares will not be accepted unless the complete set of documents as mentioned on page 30 of the Letter of Offer is submitted. Acceptance of the Physical Equity Shares for the Open Offer shall be subject to verification by the Registrar & Transfer Agent (RTA). On receipt of the confirmation from the RTA, the bid will be accepted otherwise it would be rejected and accordingly the same will be depicted on the Exchange platform.

B. In case of Equity Shares are held in the Dematerialized Form:

Eligible person(s) may participate in the Offer by approaching their respective selling broker and tender shares in the Open Offer as per the procedure mentioned on page 29-30 of the letter of offer.

C. Procedure for tendering the Shares in case of non-receipt of the Letter of Offer

In case of non-receipt of the LoF, the Public Shareholders holding the Equity Shares may download the same from the websites of SEBI (www.sebi.gov.in), the Target Company (www.ortinlabsindia.com), the Registrar to the Offer (www.bigshareonline.com), the Manager to the Offer (www.rarever.in) and BSE (www.bseindia.com). Alternatively, they may participate in the Offer by providing their application in plain paper in writing signed by all Shareholder(s), stating name, address, the number of Equity Shares held, client ID number, DP number, DP ID number, Folio No. certificate no., Dist. no. (In case of physical shares) number of equity shares tendered.

Further, in case of non-receipt/non-availability of the form of acceptance/withdrawal, the application can be made on plain paper along with the following details:

- In case of physical shares: Name, address, distinctive numbers, folio no., number of shares tendered/withdrawn.
- In case of dematerialized shares: Name, address, number of shares tendered/withdrawn, DP name, DP ID, Beneficiary account no. and a photocopy of delivery instruction in "off market" mode or counterfoil of the delivery instruction in "off market" mode, duly acknowledged by the DP in favour of the Depository Escrow Account.

8. The Draft Letter of Offer was submitted to SEBI on February 25, 2026, in accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI via letter number SEBI/HO/CFD/DCR/RAC-1/P/OW/I/11882/2026 dated May 19, 2026, have been duly incorporated in the Letter of Offer, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.

9. **Material Updates:** There have been no material changes in relation to the Open offer since the date of the PA and/or DPS, save as otherwise disclosed in the DPS, DLOF.

10. The comments specified in the SEBI Observation letter, and certain update (occurring after the date of the DPS and DLOF) have been incorporated in the LOF. The Public shareholders are requested to note the following key changes to the DPS and the DLOF in relation to the open offer.

10.1 Following clause has been re-drafted on page 18.

6.16 The financial information of Target Company based on the Audited financial year ended March 31, 2025, March 31, 2024 and March 31, 2023 are as follows:

(Amount in lakhs)				
Particulars - Balance Sheet Statement	Limited Review December 31, 2025	Audited Financial Statement Year ended on March 31,		
	2025	2024	2023	
ASSETS				
NON-CURRENT ASSETS				
Property, Plant and Equipment	0.34	0.36	1.17	1,396.03
Capital Work-in-Progress	-	-	-	42.96
Other Financial Assets	77.59	36.97	23.37	27.07
Deferred Tax Assets (Net)	4.87	6.53	7.42	-
CURRENT ASSETS				
Inventories	0.56	1.98	5.02	259.84
Trade Receivables	19.08	26.12	176.65	341.74
Cash and Cash Equivalents	29.34	37.37	45.93	21.98
Bank balances other than above	-	-	188.33	3.61
Other Current Assets	277.77	268.76	218.54	26.48
TOTAL ASSETS	416.17	378.09	666.43	2,119.71
EQUITY AND LIABILITIES				
EQUITY				
Share Capital	813.14	813.14	813.14	813.14
Other Equity	(888.50)	(615.39)	(530.75)	273.35
LIABILITIES				
NON-CURRENT LIABILITIES				
Financial Liabilities				
Borrowings	130.60	25.00	180.23	296.26
Provisions	-	-	-	13.54
Deferred Tax Liabilities (Net)	-	-	-	25.40
CURRENT LIABILITIES				
Borrowings	-	-	-	348.41
Trade Payables	2.16	4.23	7.82	154.72
Other Current Liabilities	158.77	151.11	175.73	184.81
Provisions	-	-	2.42	10.08
Deferred Tax Liabilities (Net)	-	-	17.84	-
TOTAL EQUITY AND LIABILITIES	416.17	378.09	666.43	2,119.71

(Amount in lakhs)				
Particulars - Profit & Loss Statement	Limited Review December 31, 2025	Audited Financial Statement Year ended on March 31,		
	2025	2024	2023	
Revenue from Operations	6.61	34.22	211.15	602.03
Other Income	4.11	4.13	17.34	4.20
Total Income	10.72	38.35	228.49	606.23
Expenses				
Cost of Materials consumed	-	-	152.93	389.24
Purchases of Stock in Trade	4.70	18.42	85.25	-
Changes in Inventories	1.42	3.04	133.35	(50.27)
Employee Benefits Expense	12.56	15.34	56.21	84.66
Finance Costs	0.10	0.27	48.20	39.64
Depreciation and Amortisation Expense	0.02	1.17	22.84	25.01
Other Expenses	63.37	85.78	437.13	126.33
Total Expenses	82.17	124.02	935.90	614.61
Profit/(Loss) before tax Exceptional Items	(71.45)	(85.67)	(707.41)	(8.38)
Exceptional Items	-	(1.92)	0.11	2.67
Current Tax	-	-	129.40	-
Deferred Tax	1.66	0.89	(32.82)	(1.69)
Profit/(Loss) for the period	(73.11)	(84.64)	(804.10)	(9.36)

(Amount in lakhs)				
Balance Sheet Statement	Limited Review December 31, 2025	Audited Financial Statement Year ended on March 31,		
	2025	2024	2023	
Dividend (%)	0.00%	0.00%	0.00%	0.00%
Earnings Per Share (₹)	(0.90)	(1.94)	(9.89)	(0.12)
Net worth (in ₹ Lakh)	124.64	19.75	282.39	1,086.49
Return on Net Worth (%)	-52.16%	-42.80%	-284.75%	-10.86%
Book Value Per Equity Share (₹)	1.53	2.43	3.47	13.36

The following detailed explanations and disclosures are provided in respect of the financial performance of the Company:

a) reasons for reduction in total assets, including whether due to slump sale, asset stripping, write-offs, restructuring, etc.,

During the year 2023-24, the Regulatory Authorities have conducted an inspection on the Company and asked it to adhere to the new guidelines for manufacturing as prescribed. The Company was also informed that till implementation of the revised guidelines, it cannot continue with the manufacturing activities, and its manufacturing license will be kept in suspension. The Company was unable to mobilize the huge funds which was required for upgradation of its manufacturing unit and as a result its manufacturing license was cancelled. In this scenario, the Company has sold its entire Property, Plant & Equipment except vehicles and has disposed off all the obsolete and expired inventories of the Company which were maintained for the purpose of manufacturing activity and repaid its external debts.

b) reasons for reduction in Property, Plant and Machinery: explained as above in point a)

c) whether the Target Company is operational or dormant;

The Company is operational; however, its scale of operations has reduced significantly over the years as it has stopped manufacturing and currently is carrying out trading activities only.

d) reasons for equity erosion;

The reason for equity erosion is due to marginal revenue, increased and fixed expenditure and loss on sale of property.

e) reasons for decline in income, materials consumed, and expenses; and

As explained in point a above, the Company has stopped manufacturing activity and as a result there is decline in income, materials consumed and expenses.

f) reasons for reduction in return on net worth.

As explained in point a above, the Company has stopped manufacturing activity and as a result there is decline in income, materials consumed and expenses resulting in reduction in net worth.

10.2 Following updates in "SCHEDULE OF KEY ACTIVITIES OF THE OFFER" on page no. 2 of the LOF:

Revised schedule of activities has been inserted net to original schedule of activities on page No. 2 of the LOF and suitable change pertaining to the dates of the activities have been carried out at the appropriate places in the LOF.

10.3 The page numbers of the table of contents have been suitably updated wherever required in the LOF.

10.4 On Page 3 of the Letter of Offer, under the heading "RISK FACTORS RELATING TO THE PROPOSED OFFER", the following clause has been inserted under Risk Factor 4:

The Merchant Banker and the Acquirer have carried out due diligence with respect to the information pertaining to the Target Company as disclosed in the Public Announcement, Detailed Public Statement and this Letter of Offer. The Merchant Banker confirms that the information contained in the Offer Documents is, to the best of its knowledge and belief, true, fair, and not misleading in any material respect.

10.5 On Page 5 of the Letter of Offer, the following clause has been inserted immediately after the section titled "Risk Factors" and before the heading "Currency Presentation":

NOTICE TO SHAREHOLDERS IN UNITED STATES

In addition to the above, please note that the Open Offer is being made for acquisition of securities of an Indian company and Public Shareholders in the U.S. should be aware that this LOF and any other documents relating to the Open Offer have been or will be prepared in accordance with Indian procedural and disclosure requirements, including requirements regarding the Offer timetable and timing of documents, all of which differ from those in the U.S. Any financial information included in this LOF or in any other documents relating to the Open Offer, has been or will be prepared in accordance with non-U.S. accounting standards that may not be comparable to financial statements of companies in the U.S. or other companies whose financial statements are prepared in accordance with U.S. generally accepted accounting principles. This LOF has not been filed with or reviewed by the U.S. Securities and Exchange Commission or any U.S. state securities regulator.

10.6 Following definitions have been inserted:

Deemed Persons Acting in Concert or Deemed PAC

Deemed Persons Acting in Concert or Deemed PAC shall have the meaning ascribed to it under Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations, 2011. While persons may be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2), such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Open Offer within the meaning of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations.

Maximum Consideration

The total funding requirement for the Open Offer, assuming full acceptance of this Offer being ₹ 3,09,72,473.30/- (Rupees Three Crore Nine Lakh Seventy-Two Thousand Four Hundred and Seventy-three and Thirty Paise Only), that will be offered to the Public Shareholders who validly tender their Equity Shares in the Open Offer.

Persons Acting in Concert or PAC

Persons Acting in Concert" or "PAC" shall have the meaning ascribed to it under Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations, 2011. No person is acting in concert with the Acquirer for the purposes of this Open Offer.

10.7 Following definition has been re-drafted:

Underlying Transaction

The transaction for acquisition of Sale Shares as contemplated under the Share Purchase Agreement.

On February 10, 2026, the Acquirer and Promoter Sellers ("Sellers") had entered into the SPA for acquisition of 1,00,300 (One Lakh Three Hundred) Equity Shares representing 1.23% of the Paid-up and Voting Equity Share capital of Target Company at a price of ₹ 14.65/- per Equity Share aggregating to ₹ 14,69,395/- (Fourteen Lakh Sixty-Nine Thousand Three Hundred Ninety-Five Only), payable in cash along with acquisition of control over the Target Company under Regulation 4 of SEBI (SAST) Regulations, 2011.

10.8 Following Clause has been added on page No. 9:

3.1.3 The present Open Offer is triggered pursuant to Regulation 4 of the SEBI (SAST) Regulations, 2011, which addresses acquisition of control, irrespective of shareholding percentage. Under the extant regulatory framework, "control" is defined broadly under Regulation 2(1)(e) of the SEBI (SAST) Regulations, 2011 to include the right to appoint a majority of directors, or the right to direct management or policy decisions. The existing promoters, Mr. Murali Krishna Murthy Sanka, Mrs. Venkata Sujatha Sanka, Mrs. Lakshmi Sravani Dasari, and Mr. Sanka Tandav Krishna – exercise control over the Target Company by virtue of their board representation and management oversight, notwithstanding their aggregate shareholding of 1.23% of the paid-up equity share capital.

Pursuant to the SPA dated February 10, 2026, the Promoter Sellers have agreed to transfer the entirety of their shareholding (1,00,300 equity shares representing 1.23%) along with management and control of the Target Company to the Acquirer. The SPA expressly provides for transfer of board control, operational control and management oversight to the Acquirer.

The Acquirer's ability to retain control is not solely dependent on the number of shares acquired in the Open Offer. The underlying acquisition of 1,00,300 equity shares pursuant to the SPA, along with contractual rights to manage and direct the Target Company, ensures the transfer of control.

The Acquirer wants to classify himself as "Promoter" and acquires management and operational control of the Target Company upon consummation of the SPA irrespective of the level of tendering in the Open Offer. The Open Offer provides an exit opportunity to public shareholders. The Acquirer's control is established through the SPA and is reinforced by the post-offer shareholding. In all scenarios, the Acquirer will hold control over the Target Company, as contemplated under Regulation 4 of the SEBI (SAST) Regulations, 2011.

10.9 Clause 3.1.6 on page no. 11 has been re-drafted as follows:

The salient features of the Share Purchase Agreement are as follows:

I. Sale and transfer of promoter shareholding: The Promoter Sellers collectively hold 1,00,300 (One Lakh Three Hundred) Equity Shares, representing 1.23% of the voting share capital of the Target Company, and have agreed to sell and transfer the entire promoter shareholding to the Acquirer for a negotiated consideration, thereby extinguishing their equity ownership in the Target Company.

II. Acquisition accompanied by transfer of management and control: The SPA expressly contemplates not only the transfer of Equity Shares but also the transfer of management and control of the Target Company to the Acquirer. The transaction is therefore in the nature of an acquisition of control under Regulation 4 of the SEBI (SAST) Regulations, 2011, notwithstanding the relatively small percentage of shares acquired.

III. Board representation and pre-closing control rights: Pursuant to the SPA, the Acquirer is entitled to nominate his representative(s) to the Board of Directors of the Target Company during the Offer period, subject to compliance with Regulation 24(1) of the SEBI (SAST) Regulations. The presence of such nominee Director(s) is contractually mandated for quorum for Board meetings in respect of specified reserved matters, thereby enabling the Acquirer to exercise effective control over key management decisions.

IV. Affirmative rights and operational restrictions on the Promoter Sellers: From the execution date of the SPA until closing, the Promoter Sellers are restricted from undertaking various material actions without the prior written consent of the Acquirer, including changes to capital structure, alteration of Board composition, entering into material contracts, restructuring, mergers, borrowings, or disposal of assets. These affirmative voting and veto rights confer decisive influence over the Target Company's affairs to the Acquirer.

V. Closing actions evidencing transfer of control: Upon completion of the Open Offer and closing under the SPA, the Target Company is required to convene a Board meeting to, inter alia: (a) take note of the transfer of shares to the Acquirer; (b) transfer the management and control of the Target Company to the Acquirer; (c) change authorised bank signatories in favour of the Acquirer; (d) reconstitute the Board and statutory committees; and (e) initiate reclassification of the existing promoters as public shareholders in accordance with Regulation 31A of the SEBI (LODR) Regulations, 2015.

VI. Reclassification and cessation of promoter control: The SPA expressly records the intention of the Promoter Sellers to cease to be promoters and to be reclassified as public shareholders post-completion, thereby confirming the permanent shift of control and promoter status to the Acquirer.

VII. Triggering of Open Offer obligation: The Acquirer has acknowledged under the SPA that the acquisition of shares and control pursuant to the SPA triggers the mandatory Open Offer obligations under the SEBI (SAST) Regulations, and has undertaken to acquire up to 26% of the voting share capital from public shareholders, further consolidating control post-Offer.

VIII. The Promoter Sellers have agreed to sell 1,00,300 (One Lakh Three Hundred) fully paid-up Equity Shares of Rs. 10/- each and the Acquirer has agreed to acquire 1,00,300 (One Lakh Three Hundred) Equity Shares, constituting 1.23% of the Equity Share capital/voting share capital of the Target Company, at a negotiated price of ₹ 14.65/- (Fourteen Lakh Sixty-Nine Thousand Three Hundred Ninety-Five Only), payable in accordance with terms and conditions stipulated in the Share Purchase Agreement. No separate fees, payment, premium such as non-competing fee etc.

IX. The Promoter Sellers warrants that they hold the entire Sale Shares in demat form.

10.10 The following clause has been inserted on page no. 12:

3.1.11 Economic Rationale for the acquisition:

The acquisition is driven by the Acquirer's objective to obtain management control and unlock long-term value in the Target Company. Despite its current losses and leveraged position, the Target Company has an established presence in the chemicals and pharmaceuticals sector, along with existing operations and business relationships. The Acquirer believes there is a significant potential to improve performance through operational efficiencies, better cost management, and stronger financial discipline. The acquisition presents a turnaround opportunity to revive the business and enhance profitability over the medium to long term. The Acquirer intends to continue and strengthen the existing operations of the Target Company, leveraging its experience and strategic oversight to drive sustainable growth and create value.

10.11 The Following clauses have been re-drafted on page no. 13

3.2.8 The Offer Price of ₹ 14.65/- (Rupees Fourteen and Sixty-Five Paise Only) per Equity Share has been determined in compliance with Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011. The Equity Shares of the Target Company are frequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations, 2011. Assuming full acceptance under this Offer, the total consideration payable by the Acquirer shall be ₹ 3,09,72,473.30/- (Rupees Three Crore Nine Lakh Seventy-Two Thousand Four Hundred and Seventy-three and Thirty Paise Only), being the Maximum Consideration.

3.2.9 This Offer is made to all the Public Shareholders of the Target Company who own or acquire Equity Shares of the Target Company at any time before the closure of the Tendering Period, except: (i) the Promoters and members of the Promoter Group; (ii) the Acquirer and any Persons Deemed to be Acting in Concert with the Acquirer; and (iii) the Parties to the SPA and Persons Deemed to be Acting in Concert with the parties to the SPA; in accordance with Regulation 7 (6) of the SEBI (SAST) Regulations, 2011.

10.12 The Following clause has been re-drafted on page no. 14

3.3.4 The primary objective of the Acquirer for the acquisition of Equity Shares is to classify as "Promoter" and

have control of the Target Company. The Acquirer intends to acquire management and operational control of Ortin Global Limited and to continue and strengthen the existing activities of the Target Company. Upon completion of the underlying transactions and the Open Offer, the Acquirer shall look to further expand the business operations, improve financial performance, and drive the next phase of growth of the Target Company, in line with his entrepreneurial experience and vision.

10.13 The Following clause has been re-drafted on page no. 14

4.1 INFORMATION ABOUT THE ACQUIRER - MR. PARVEEN SATIJA

- Mr. Name of Acquirer:** Mr. Parveen Ram Sarup Satija
- Age:** 55 years
- Age's Name:** Mr. Ram Sarup Satija
- Residential Address:** 304-B, Block Lok Vihar, Pitam Pura, North West Delhi, Delhi – 110034
- Contact:** Mobile: +91-9811029236; Email: satijaparveeonline@gmail.com
- Nationality:** Indian (holds valid Passport and PAN No. AABPS0852R)
- Educational Qualifications:**

After completing his schooling, Mr. Parveen Satija chose to pursue business full-time, gaining extensive hands on experience and developing deep practical knowledge of the industry.

h) Professional Experience:

- Mr. Parveen Satija has over 20 years of experience in business and corporate leadership. He is an Indian business professional with long-standing involvement in privately held enterprises in India. He has served as a Director in private limited companies and has extensive experience in board-level oversight, statutory compliance, strategic supervision, and governance of business operations. His entrepreneurial insight and commitment have been instrumental in driving sustained business growth.
- Linkage with Business of the Target Company:**

The Target Company, Ortin Global Limited, is principally engaged in the business of manufacturing, processing, importing, exporting, and dealing in a wide range of chemicals, medicines, medicinal preparations, and drugs. While the Acquirer does not have direct prior experience in the chemicals or pharmaceutical sector specifically, his acquisition is driven by a strategic intent to leverage the existing business infrastructure, operational capabilities, and established commercial relationships of the Target Company. The Acquirer possesses demonstrated capabilities in business governance, compliance oversight, and operational management of enterprises, which will enable him to provide effective board-level direction and strategic oversight to the Target Company. The Acquirer intends to continue and strengthen the existing business of the Target Company, working closely with the existing management and employees to drive the next phase of growth.

10.14 The following para has been inserted at clause 4.2 on page 15:

Mr. Parveen Satija holds Directorship in Samsung Electro Product Private Limited. He holds 55.17% shares in

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time to time, issued by SEBI. The detailed procedure for tendering of equity shares is set out in Paragraph 9, "Procedure for Acceptance and Settlement," on Page 26 of the Letter of Offer.

13. Revised Schedule of Activities:

ACTIVITY	Original Day & Date**	Revised Day & Date***
Public Announcement Date	Tuesday, February 10, 2026	Tuesday, February 10, 2026
Publication of DPS in the newspapers	Tuesday, February 17, 2026	Tuesday, February 17, 2026
Filing of the DLoF with SEBI	Wednesday, February 25, 2026	Wednesday, February 25, 2026
Last date for a competing offer*	Thursday, March 12, 2026	Thursday, March 12, 2026
Identified Date**	Tuesday, March 24, 2026	Thursday, May 21, 2026
Date by which LOf will be dispatched to the shareholders	Thursday, April 2, 2026	Friday, May 29, 2026
Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Offer	Wednesday, April 8, 2026	Wednesday, June 3, 2026
Last date for revising the Offer Price / Offer Size	Thursday, April 9, 2026	Thursday, June 4, 2026
Date of commencement of Tendering Period (Offer Opening Date)	Friday, April 10, 2026	Friday, June 5, 2026
Date of expiry of Tendering Period (Offer Closing Date)	Friday, April 24, 2026	Thursday, June 18, 2026
Date by which the acceptance/rejection would be intimated and the corresponding payment for the acquired shares and for the share certificate for the rejected shares will be dispatched.	Monday, May 11, 2026	Friday, July 3, 2026
Date by which the underlying transaction which triggered open offer will be completed.	Tuesday, February 10, 2026	Tuesday, February 10, 2026
Date by which all requirements including payment of consideration would be completed	Monday, May 11, 2026	Friday, July 3, 2026
Post offer Advertisement	Monday, May 18, 2026	Friday, July 10, 2026

*There has been no competing offer as of the date of this Letter of Offer.

**Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as of such date to whom the Letter of Offer would be sent by Email / Post. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

***The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly.

The Acquirers accept full responsibility for the information contained in this advertisement and also for the obligations of the Acquirer as laid down in SEBI (SAST) Regulations 2011. This Advertisement will also be available on SEBI's website at www.sebi.gov.in.

RAREVER FINANCIAL ADVISORS PRIVATE LIMITED

Registered and Corporate Office: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, 380015

CIN: U70200GJ2023PTC144374

Contact Person: Mr. Jiten Patel/ Mr. Prasann Bhatt

Tel No.: +91 9998123745

Email: mb1@rarever.in

Investor Grievance Id: IG@rarever.in

SEBI Reg. No. : INM000013217

Rarever

FINANCIAL ADVISORS

For and on behalf of the Acquirer

Sd/-

Mr. Parveen Satija

(Acquirer)

Date: June 04, 2026

ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LIMITED

Corporate Identity Number: L99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.

Corporate Office: ICICI Prudential Mutual Fund Tower, Vokala, Santacruz East, Mumbai - 400 055; Tel: +91 22 6647 0200/2652 5000 Fax: +91 22 6666 6582/83, Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Equity-Arbitrage Fund, ICICI Prudential Multi-Asset Fund and ICICI Prudential Banking and PSU Debt Fund (the Schemes)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following dis-tribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distrib-utable surplus on the record date i.e. on June 8, 2026*:

Name of the Schemes/Plans	Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each)*#	NAV as on June 2, 2026 (₹ Per unit)
ICICI Prudential Equity-Arbitrage Fund		
IDCW	0.0500	15.3298
Direct Plan – IDCW	0.0500	17.7008
ICICI Prudential Multi-Asset Fund		
IDCW	0.1600	34.3528
Direct Plan – IDCW	0.1600	58.7577
ICICI Prudential Banking and PSU Debt Fund		
Quarterly IDCW	0.0466	10.9958
Direct Plan – Quarterly IDCW	0.0653	12.9983

\$ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Schemes.

Subject to deduction of applicable statutory levy, if any.

* or the immediately following Business Day, if that day is a Non – Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the regis-ter of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Schemes, at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).

For ICICI Prudential Asset Management Company Limited

Place: Mumbai Sd/-

Date : June 3, 2026 Authorised Signatory

No. 002/06/2026

To know more, call 1800 222 999/1800 200 6666 or visit www.icicipruamc.com

Investors are requested to periodically review and update their KYC details along with their mobile number and email id.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit <https://www.icicipruamc.com> or visit AMFI's website <https://www.amfiindia.com>

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

CINEVISTA

L I M I T E D

Regd. Office: 1, Silver Croft, Off. T.P.S. III, Corner of 16th and 33rd Road, Bandra West, Mumbai – 400050 Phone: 022 62516537 CIN: L92130MH1997PLC107871 Website: www.cinevistaas.com Email Id: helpdesk@cinevistaas.com

NOTICE

1. NOTICE is hereby given that the Twenty Ninth Annual General Meeting ("AGM") of the Members of the Cinevista Limited ("the Company") will be held on Tuesday, June 30, 2026 at 11.00 a.m. IST, at Jashn Studios 7th Floor, 705, N Square 24th Road, Off Linking Road, Beside Los Caves, Bandra (W), Mumbai-400052 to transact the businesses as set out in the Notice convening AGM.

2. In compliance with the Act, the Rules made thereunder and the above Circulars, electronic copies of the Notice of AGM and the Integrated Annual Report 2025-26 is sent to those shareholders whose email addresses are registered with the Company's Registrar and Share Transfer Agents / Depository Participant(s) on 3rd June, 2026. An Integrated Annual Report for the financial year 2025-26 including the Notice of AGM shall also be made available on the Company's website at www.cinevistaas.com, websites of Stock Exchanges i.e., www.nseindia.com / www.bseindia.com and on the website of National Securities Depository Limited (NSDL) at <https://www.evoting.nsdl.com>.

3. Book Closure: The Register of Members and the Share Transfer Books of the Company shall remain closed from Tuesday, 23rd June, 2026 to Tuesday, 30th June, 2026 (both days inclusive).

4. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide the Members with the facility to cast their votes electronically ("remote e-voting") through e-voting services of NSDL in respect of all the businesses to be transacted at the AGM. The detailed procedure for attending and voting at the AGM through remote voting along with detailed instructions for USER ID & password required for remote e-voting / e-voting at the AGM have been provided in the AGM Notice.

5. The remote e-voting period commences at 09:00 a.m. (IST) on Thursday, June 25, 2026 and ends on 5:00 p.m. (IST) on Monday, June 29, 2026. During this period, Members can select EVEN 19572 to cast their votes electronically. The remote e-voting module shall be disabled by NSDL thereafter. The voting right of the Members shall be in proportion to their share in the paidup equity share capital of the Company as on Tuesday, June 23, 2026 ("cut-off date").

6. Any person, whose name appears in the register of Members / Beneficial owners as on the cut-off date i.e. June 23, 2026 only shall be entitled to avail the facility of remote e-voting as well as voting at the meeting. Any person who becomes member of the Company after dispatch of the Notice of the meeting and holding shares as of the cut-off date may obtain the User ID and password by sending a request at www.evoting.nsdl.com.

7. The members who have cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again. The facility for voting shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to vote at the meeting.

In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the Downloads sections of www.evoting.nsdl.com, or contact NSDL at the following toll free no.: 022 - 48867000.

By order of the Board
For Cinevista Limited
Sd/-
Kilpa Goradia
Company Secretary

Place: Mumbai
Date: 3rd June, 2026

भारतीय खाद्य निगम

Food Corporation of India

Headquarters New Delhi-110001

NOTICE INVITING E-TENDER THROUGH GeM PORTAL FOR APPOINTMENT OF SERVICE PROVIDER FOR CONTAINERIZED BULK TRANSPORTATION OF FOOD GRAINS ON END TO END BASIS FROM PROCURING SILO TO CONSUMING SILO OF FCI UNDER HUB AND SPOKE MODEL

For and on behalf of the FCI, online Bids in the prescribed RFP documents are invited from interested and eligible agencies for appointment of service provider for containerized bulk transportation of food grains on end to end basis from Procuring Silo to Consuming Silo of FCI under Hub and Spoke model. The bid documents & other detailed terms & conditions of the Selection Process can be seen at the Food Corporation of India website www.fci.gov.in (for reference only) as well as at Government E- Marketplace (GeM) Portal (<https://gem.gov.in>) (for reference and online bidding). The last date/time for the online submission of application through GeM Portal is 25th June 2026 upto 04:00 PM.

Sd/-
General Manager (Silos)

SHRIRAM

Finance

SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our **Chennai Service Centre** located at First Floor, Chaitanya Exotica, No: 51/24, Venkata Narayana Road, T Nagar, Chennai, Tamil Nadu - 600017 will shift to Fourth Floor, 144/7, Rayala Techno Park, Old Mahabalipuram Road, Kottivakkam, Kanchipuram, Tamil Nadu - 600041 from 7th September, 2026.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

Finance

SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our **Rajkot - III Branch** located at Unit No. 306 & 307, RK Prime, Nana Mava Circle, 150 Feet Ring Road, Rajkot, Gujarat - 360005 will shift to Fifth Floor, Neptune Tower, Kalawad Road, Opposite to Jalaram Petrol Pump, Near Kansagara College, Rajkot, Gujarat - 360005 from 7th September, 2026.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

SHRIRAM

Finance

SHRIRAM FINANCE LIMITED

PUBLIC NOTICE

This is to inform our customers and public at large that our **Rajahmundry Branch** located at Third Floor, Akula Posayya Mangayamma Tower, Door No. 75-8-9, Gandhipuram 2, Prakash Nagar, Rajahmundry (Urban), East Godavari, Andhra Pradesh - 533103 will shift to 6-12-5/1, Kotipalli Bus Stand, Innispet, Rajahmundry, East Godavari (Dist), Andhra Pradesh - 533101 from 7th September, 2026.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

Baroda

BNP PARIBAS

MUTUAL FUND

Investment Manager: Baroda BNP Paribas Asset Management India Private Limited (AMC)
Corporate Identity Number (CIN): U65991MH2003PTC142972

Registered Office: 2nd (A) 2nd Floor, A wing, Crescenzo, C-38 & 39, G Block, Bandra-Kurla Complex, Mumbai, Maharashtra, India - 400 051. Website: www.barodabnpnaribasmf.in • Toll Free: 1800 267 0189

NOTICE No. 46/2026

Declaration of Income Distribution cum Capital Withdrawal (IDCW) under the designated Scheme of Baroda BNP Paribas Mutual Fund (the Fund):

Notice is hereby given to all the unitholders of Baroda BNP Paribas Arbitrage Fund ("Scheme"), that following shall be the rate of distribution under Income Distribution cum Capital Withdrawal ("IDCW") Options of respective plan under the Scheme with **Monday, June 08, 2026*** as the Record Date:

Name of the Scheme	Name of Plans/ Options	NAV per unit as on June 02, 2026 (face value per unit of ₹10/-)	Distribution per unit** (₹)
Baroda BNP Paribas Arbitrage Fund	Direct Plan - Monthly IDCW Option	10.8067	0.06

^ or the immediately following Business Day, if that day is not a Business Day.

The distribution will be subject to the availability of distributable surplus and may be lower, depending on the distributable surplus available on the Record Date.

* Net distribution amount will be paid to the unit holders under respective categories after deducting applicable taxes, if any.

For the units held in physical form, amount of distribution will be paid to all unit holders whose names appear in the records of the Registrar at the close of business hours on the record date and for units held in demat form, the names appearing in the beneficial owners master with the Depository as on the record date shall be considered.

Pursuant to distribution under IDCW, NAV of the IDCW option of the scheme(s) would fall to the extent of payout and statutory levy (if applicable).

For Baroda BNP Paribas Asset Management India Private Limited
(Investment Manager to Baroda BNP Paribas Mutual Fund)

Sd/-
Authorised Signatory

Date : June 03, 2026
Place : Mumbai

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

AVI

AVI LIFESTYLES LIMITED

Corporate Identity Number: U18100RJ2021PLC075491

Our Company was incorporated as "Avi Cloths Private Limited" on June 23, 2021, under the provisions of the Companies Act, 2013, pursuant to a Certificate of Incorporation issued by Registrar of Companies Central Registration Centre. Thereafter, the name of our Company was changed from "Avi Cloths Private Limited" to "Avi Lifestyles Private Limited", vide fresh Certificate of Incorporation issued by the Registrar of Companies, Central Processing Centre on November 27, 2024. After that, our Company was converted from private limited to public limited, pursuant to special resolution passed by the shareholders of the Company at the Extraordinary General meeting held on June 06, 2025 and the name of our Company was changed from "Avi Lifestyles Private Limited" to "Avi Lifestyles Limited" vide fresh certificate of incorporation dated June 25, 2025 issued by the Registrar of Companies, Central Processing Centre. The Corporate identification number of our Company is U18100RJ2021PLC075491.

Registered Office: Plot No. F-805 V.K.I. Area Road No. 14, Vishwakarma Industrial Area, Jaipur, Rajasthan, India, 302013
Contact Person: Harshita Khandelwal, Company Secretary & Compliance Officer
Tel No. : +91-90010 96195 | E-mail: companysecretary@avilifestyles.com | Website: www.avilifestyles.info

OUR PROMOTERS: AMIT SHARMA, ANIL SHARMA, NAMRATA SHARMA, AMIT SHARMA (HUF) AND ANIL SHARMA (HUF)

INITIAL PUBLIC OFFER OF UPTO 16,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF AVI LIFESTYLES LIMITED ("OUR COMPANY" OR "ALL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.72% AND [●]% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF "FINANCIAL EXPRESS" (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF "JANSATTA" (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITION OF "PRATAHKAL" A REGIONAL NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF JAIPUR WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 33.33% of the Anchor Investor Portion, shall be reserved, for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in Life Insurance Companies and Pension Funds portion the same may be allocated to domestic Mutual Funds. In case of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the "Net QIB Portion. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in the issue by mandatorily utilizing the Application submitted by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 304 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with pursuant to regulation 247 of the SEBI ICDR Regulation, 2018, which states that the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bseindia.com, and the website of the Company at www.avilifestyles.info, and at the website of BRLM i.e Saren Capital Private Limited at www.sarencapital.in. Our Company hereby invites the members of the public to give their comments to BSE SME, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 19 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 159 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 71 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<div><div><div><div>SEREN CAPITAL</div><div>Elevate Your Potential</div></div><div>SEREN CAPITAL PRIVATE LIMITED</div><div>Registered Office: Office no. 601 to 605, Raylon Arcade, Kondivita, J.B. Nagar, Mumbai, Maharashtra - 400059</div><div>Tel. No.: +91-22-46011058</div><div>Email: info@sarencapital.in</div><div>Investor Grievance Email: investor@sarencapital.in</div><div>Website: https://sarencapital.in/</div><div>Contact Person: Akun Goyal/Deepak Soni</div><div>SEBI Regn. No. INM000013156</div></div></div> <div><div><div><div>Bigshare Services Pvt. Ltd.</div></div><div>BIGSHARE SERVICES PRIVATE LIMITED</div><div>Registered Office: Pinnacle Business Park, Office no S6-2, 6th floor, Mahakali Caves Road , Next to Ahura Centre, Andheri East Mumbai, Mumbai, Maharashtra-400093</div><div>Tel. No.: 022 - 6263 8200</div><div>Email Id: ipo@bigshareonline.com</div><div>Investors Grievance Id: investor@bigshareonline.com</div><div>Website: www.bigshareonline.com</div><div>Contact Person: Babu Rapheal C.</div><div>CIN: U99999MH1994PTC076534</div><div>SEBI Registration Number: INR000001385</div></div></div> <div><div><div><div>AVI</div></div><div>HARSHITA Khandelwal</div><div>AVI LIFESTYLES LIMITED</div><div>Address: Plot No. F-805 V.K.I. Area Road No. 14, Vishwakarma Industrial Area, Jaipur, Rajasthan, India, 302013</div><div>Tel. No.: 91-90010 96195</div><div>Email: companysecretary@avilifestyles.com</div><div>Website: www.avilifestyles.info</div><div>Investors can contact our Company Secretary and Compliance Officer, Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</div></div></div>		

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For AVI Lifestyles Limited
On behalf of the Board of Directors
Sd/-
Harshita Khandelwal
Company Secretary and Compliance Officer

AVI LIFESTYLES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated June 02, 2026 with BSE SME. The DRHP is available on the website of BSE at www.bseindia.com and on the website of the BRLM, i.e. Saren Capital Private Limited at www.sarencapital.in and the website of our Company at www.avilifestyles.info. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 19 of the DRHP. Potential investors should not rely on the DRHP filed with BSE SME for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

THE LATEST TRENDS IN BUSINESS

THE LATEST TRENDS IN TRENDS

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